

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
SMAAASH ENTERTAINMENT PRIVATE LIMITED OPERATING IN THE GAMING AND ENTERTAINMENT
INDUSTRY ACROSS DIFFERENT CITIES IN INDIA

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS						
1.	Name of the corporate debtor along with Corporate Identity Number	SMAAASH Entertainment Private Limited Corporate Identity Number: U92413MH2009PTC197424				
2.	Address of the registered office	Registered Office 404, Udyog Mandir No. 2, Mogul Lane, Mahim (West), Mumbai City MH 400016 IN Corporate Office 404 Udyog Mandir No. 2, Mogul Lane, Mahim (West), Mumbai City MH 400016 IN				
3.	URL of the website	https://smaaash.in/				
4.	Details of place where majority of fixed assets are located	Gaming machines, Go-kart and other fixed asset are located at various centres of the Corporate Debtor situated across different cities in India.				
5.	Installed Capacity of main products/ services	Not Applicable				
6.	Quantity and value of main products/services sold in the last financial year	As per the latest unaudited financial statement for financial year 2021-22: <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;">Quantity</th> <th style="text-align: center;">Value (Rs.) In Lakhs</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Not applicable</td> <td style="text-align: center;">4534.86</td> </tr> </tbody> </table>	Quantity	Value (Rs.) In Lakhs	Not applicable	4534.86
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Not applicable	4534.86					
7.	Number of employees/workmen	600 Employees/workmen as on date				
8.	Further details including last available financial statements (with schedules) of two years, list of creditors, relevant dates for subsequent events of the process are available at:	Details can be sought by Prospective Resolution applicant via e-mail by raising specific request at email ID: irpsmaaash@bdo.in				
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	https://smaaash.in/ OR Details can be sought by emailing irpsmaaash@bdo.in				
10.	Last date for receipt of expression of interest	16th December 2022				
11.	Date of issue of provisional list of prospective resolution applicants	21 st December 2022				
12.	Last date for submission of objections to provisional list	26 th December 2022				
13.	Process email id to submit EOI	irpsmaaash@bdo.in				

Note: The timelines specified above can be modified by the committee of creditors in its sole and absolute discretion, subject to the overall timelines prescribed under the Insolvency and Bankruptcy Code, 2016. Details of any such modification in timelines shall be duly notified to the prospective resolution applicants. For a detailed background regarding the history of the CIRP of the Corporate Debtor, please refer to the detailed Invitation for EOIs published with this Form-G available at the website of the Corporate Debtor <https://smaaash.in/>

Sd/-

Bhrugesh Amin

Resolution Professional in the matter of CIRP of SMAAASH Entertainment Private Limited

AFA No. No: AA2/11003/02/290323/202019

IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003

IBBI Registered Email: bhrugeshamin@bdo.in

IBBI Registered Address: Level 9, The Ruby, Northwest Wing, Senapati Bapat Road, Dadar (W), Mumbai- 8, INDIA

For Smaaash Entertainment Private Limited

Date: 01st December 2022

Place: Mumbai